
First Name _____ Middle Initial ____ Last Name _____

Address Line 1 _____

Address Line 2 _____

City _____ State _____ Zip Code _____

Home Phone (____) _____ - _____ Work Phone (____) _____ - _____

Cell Phone (____) _____ - _____ Email _____

Date of Birth ____/____/____ May we contact you by text and email? _____

Gender you were born as: Male Female

Gender- How do you identify? Man Non binary Woman Transgender
 Prefer self described as: _____ Prefer not to answer

Employment Status: Employed Unemployed FT Student PT Student Other__

Occupation: _____

Emergency Contact:

Contact Name _____ Relationship to Patient _____

Contact Home Phone (____) _____ - _____ Cell Phone (____) _____ - _____

Payment/Insurance Information:

Who is responsible for your bill? Self Health insurance Spouse Worker's Comp
 Auto Ins. Other _____

Insurance Company Name: _____

Ins. Card ID# _____ Group # _____

Personal injury/MVA Insurance Claim # _____

Adjuster Name and phone: _____

Primary Physician Name and Number: _____

May we communicate with your PCP regarding your care? Y/N

Date of last exam: _____

Name of most recent Chiropractor: _____ Date of last visit _____

How did you hear about our office? _____

Medical Conditions: (Check all that apply to you)

- | | | | |
|---------------------------------------|--|--|--|
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Cancer | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Psychiatric Illness | <input type="checkbox"/> Skin Disorder | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Other _____ | | | |

Surgeries: (Check all that apply to you)

- | | | | |
|--|---|---|---------------------------------------|
| <input type="checkbox"/> Appendectomy | <input type="checkbox"/> Cardiovascular procedure | <input type="checkbox"/> Cervical spine | <input type="checkbox"/> Hysterectomy |
| <input type="checkbox"/> Joint Replacement | <input type="checkbox"/> Prostate | <input type="checkbox"/> Lumbar spine | <input type="checkbox"/> Gall Bladder |
| <input type="checkbox"/> Brain | <input type="checkbox"/> Shoulder | <input type="checkbox"/> Thoracic spine | <input type="checkbox"/> Knee |
| <input type="checkbox"/> Carpal Tunnel | <input type="checkbox"/> Gastro-intestinal | <input type="checkbox"/> Uro-genital | <input type="checkbox"/> Hernia |
| <input type="checkbox"/> Other _____ | | | |

Fractures: _____ Date of injury: _____
 _____ Date of injury: _____
 _____ Date of injury: _____

Social History: (Check all that apply to you)

- | | | | |
|------------------|--------------------------------------|--------------------------------------|--------------------------------|
| Caffeine use: | <input type="checkbox"/> occasional | <input type="checkbox"/> often | <input type="checkbox"/> never |
| Drink Alcohol: | <input type="checkbox"/> occasional | <input type="checkbox"/> often | <input type="checkbox"/> never |
| Exercise: | <input type="checkbox"/> occasional | <input type="checkbox"/> often | <input type="checkbox"/> never |
| Chew Tobacco: | <input type="checkbox"/> occasional | <input type="checkbox"/> often | <input type="checkbox"/> never |
| Cigarettes: | <input type="checkbox"/> <1 pack/day | <input type="checkbox"/> >1 pack/day | <input type="checkbox"/> never |
| Wear Seat Belts: | <input type="checkbox"/> occasional | <input type="checkbox"/> always | <input type="checkbox"/> never |
| Other _____ | | | |

Family History: (Check all that apply)

- | | | |
|---------------|---------------------------------|----------------------------------|
| Arthritis: | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Cancer: | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Diabetes: | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Heart Disease | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Hypertension | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Stroke | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Thyroid | <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
| Other _____ | | |

Occupational Activities: (Check one that best describes your job description)

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> Administration | <input type="checkbox"/> Business Owner | <input type="checkbox"/> Clerical/Secretary | <input type="checkbox"/> Computer User |
| <input type="checkbox"/> Heavy Equipment operator | <input type="checkbox"/> Daycare/Childcare | <input type="checkbox"/> Construction | <input type="checkbox"/> Health Care |
| <input type="checkbox"/> Food Service Industry | <input type="checkbox"/> Medium Manual Labor | <input type="checkbox"/> Manufacturing | <input type="checkbox"/> Home Services |
| <input type="checkbox"/> Heavy Manual Labor | <input type="checkbox"/> Light Manual Labor | <input type="checkbox"/> Executive/Legal | <input type="checkbox"/> Housekeeper |
| <input type="checkbox"/> Other _____ | | | |

Are you pregnant? Yes _____ No _____ N/A _____

By Using the key below, indicate on the body diagram where you are experiencing the following symptoms:

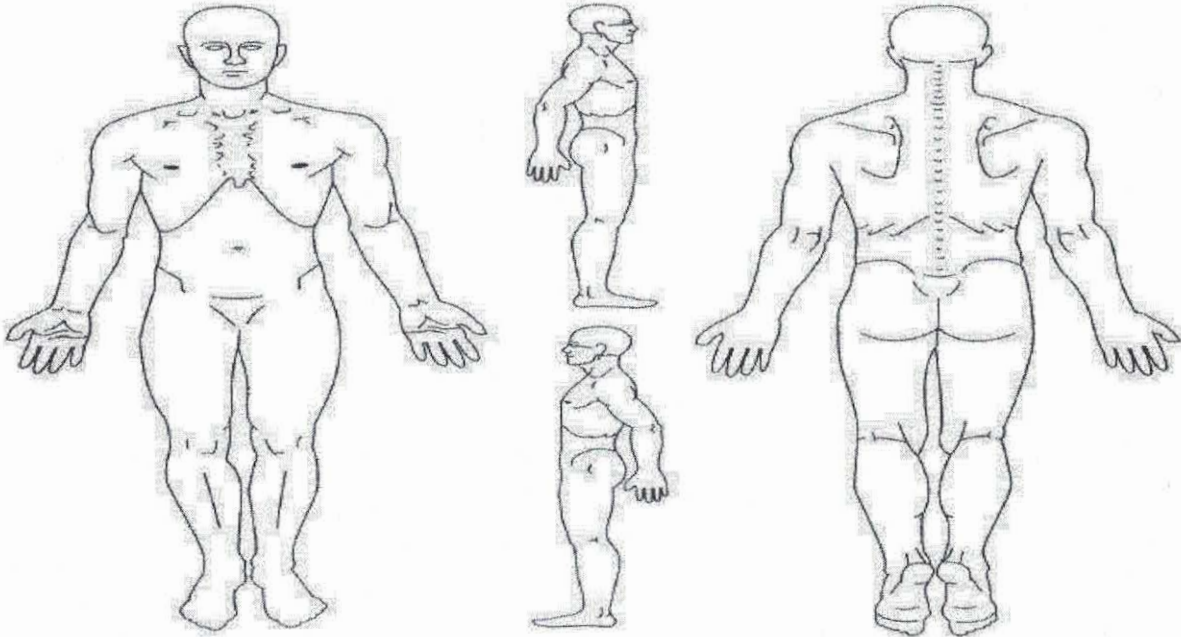
N=Numbness

B=Burning

S=Stabbing

T=Tingling

A=Dull Ache



Describe your symptoms in order of severity, with worse symptom being #1: _____

When did your symptoms begin? Month _____ Day _____ Year _____

What are your goals for chiropractic care? _____

Previous interventions, treatments, surgeries or care you have sought for your complaint _____

Are your symptoms a result of: Motor Vehicle Accident Work related Accident Other _____

How did your symptoms begin? _____

How often do you experience your symptoms?

Constantly

(76-100% of the day)

Frequently

(51-75% of the day)

Occasionally

(26-50% of the day)

Intermittently

(0-25% of the day)

What describes the nature of your symptoms?

Sharp Dull Ache Numb Shooting Burning Tingling Stabbing Other _____

How are your symptoms changing?

Same Not Changing Getting Worse

Describe your secondary complaint: _____

When did your symptoms begin? Month _____ Day _____ Year _____

Did it begin Gradual Sudden Progressive over time

How often do you experience these symptoms?

25% 50% 75% 100%

Does the pain radiate into your:

Arm Leg Does not radiate

Do you have numbness or tingling? Y/N

Please rate the intensity of your symptoms on a scale of 0-10 (0 being no pain. 10 being extreme) _____

What makes your symptoms increase/worse (Activities) _____

What makes your symptoms decrease/better? _____

Have you had similar symptoms in the past? Y/N If so, when? _____

Are your symptoms worse at certain times of the day? Y/N If so, when? _____

Medications/supplements: _____

Exercise//Hobbies: _____



Automobile Accident Questionnaire

Patient Name: _____ Date of birth: _____

Address: _____ Email: _____

Phone: _____

Accident Information

1. Date of Accident: _____ Time: _____ AM/PM

2. Driver of Car: _____ Patient Seated: _____

3. Owner of Car: _____ Year and Model of Car: _____

4. Visibility (at time of accident) POOR/FAIR/GOOD/OTHER: _____

5. Road Conditions (at time of accident) ICY/RAINY/WET/CLEAR/DARK/OTHER: _____

6. Where was your car struck? RIGHT/LEFT/REAR/FRONT/SIDE/OTHER: _____

7. Type of Accident: Head-On Collision Broad-Side Collision (T-Bone) Rear-End Collision

Front Impact, Rear-Ended Car In Front Non-Collision: _____

8. What part of the car was damaged? _____

9. Describe what happened to you upon impact? _____

10. Did you see the accident was about to happen? YES NO

11. Did you brace for impact? YES NO

12. Were you wearing a seatbelt? YES NO

13. Were you wearing a shoulder harness? YES NO

14. Does the car have headrests? YES NO

If yes, what was the position of your headrest?

top of headrest even with bottom of head

top of headrest even with top of head

top of headrest even with middle of head

15. Was your car braking? YES NO

Was the other car braking? YES NO

16. Was your car moving at the time of the accident? YES NO

If yes, how fast would you estimate you were going? _____ MPH

17. How fast would you estimate the other car was traveling? _____ MPH

18. What was the position of your head and body at the time of impact?

- head turned left/right body straight in sitting position head looking back
 body rotated left/right head straight forward other: _____

19. At the time of the accident, recall what parts of your head or body hit what parts of the vehicle:

20. As a result of the accident were you: RENDERED UNCONSCIOUS DAZED OTHER _____

21. Could you move all parts of your body? YES NO

If no, why not? _____

22. Were you able to get out of the car and walk unaided? YES NO

If no, why not? _____

23. Did you have any cuts or bruises from this accident? YES NO

If so, where? _____

24. Describe how you felt immediately after the accident: _____

How did you feel later that DAY NIGHT _____

How did you feel the next day(s)? _____

25. Check symptoms apparent since the accident:

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> headache | <input type="checkbox"/> loss of smell | <input type="checkbox"/> numbness in fingers | <input type="checkbox"/> neck pain/stiffness |
| <input type="checkbox"/> loss of taste | <input type="checkbox"/> cold hands | <input type="checkbox"/> mid-back pain | <input type="checkbox"/> loss of memory |
| <input type="checkbox"/> cold feet | <input type="checkbox"/> low-back pain | <input type="checkbox"/> fatigue | <input type="checkbox"/> diarrhea |
| <input type="checkbox"/> tension | <input type="checkbox"/> constipation | <input type="checkbox"/> pain behind eyes | <input type="checkbox"/> chest pain |
| <input type="checkbox"/> irritability | <input type="checkbox"/> dizziness | <input type="checkbox"/> shortness of breath | <input type="checkbox"/> nervousness |
| <input type="checkbox"/> fainting | <input type="checkbox"/> depression | <input type="checkbox"/> cold sweats | <input type="checkbox"/> anxious |
| <input type="checkbox"/> sleeping problems | <input type="checkbox"/> loss of balance | <input type="checkbox"/> numbness in toes / fingers | <input type="checkbox"/> other: _____ |
| <input type="checkbox"/> ringing/buzzing in ears | | <input type="checkbox"/> eyes sensitive to light | |



26. Have you missed time from work? YES NO Type of Employment: FULL-TIME PART-TIME

If yes, how much time have you missed? _____

What was your first date of missed work? _____

27. Did the accident occur during your work hours? YES NO

28. Did you seek medical help immediately/soon after the accident? YES NO

If yes, how did you get there? _____

29. Doctor/Hospital/Clinic seen at: _____ Date: _____

What was done? _____

Were x-rays taken? YES NO If yes, of what body part? _____

30. What treatments/prescriptions were given? Bed Rest Brace Adjustments Medications

31. What benefit(s) did you receive from these treatment(s)? _____

32. Date of last treatment: _____

33. Are any of your activities of daily living any different now compared to before the accident? YES NO

List anything you are UNABLE to do: _____

List anything that is PAINFUL to do: _____

List anything that is DIFFICULT to do: _____

34. Do you have an attorney handling this case? YES NO

If yes, who? (NAME/PHONE/FIRM) _____



Insurance Information

Name of Individual Insured (if other than patient) _____

Policy #: _____

Claim #: _____

Insurance Company Name: _____

Phone#: _____

Address: _____ City: _____ State/Zip: _____

Adjuster's Name: _____ Phone: _____

Other Party's Insurance: _____

Name of Individual Insured (if other than patient) _____ Policy #: _____

Insurance Company Name: _____ Phone#: _____

Address: _____ City: _____ State/Zip: _____

Claim #: _____

Adjuster's Name: _____ Phone#: _____

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**IRREVOCABLE ASSIGNMENT, LIEN AND AUTHORIZATION INSURANCE BENEFITS AND
ATTORNEY**

To Whom It May Concern:

I hereby authorize and direct you, my Insurance carrier and/or Attorney, to pay directly to Oak City Chiropractic PLLC sums as may be due and owing this office for services rendered me, both by reason of accident or illness and by reason of any other bills that are due this office and withhold such sums from any disability benefits, medical payment benefits, no-fault benefits, health and accident, worker's compensation benefits, or any other insurance benefits obligated to reimburse me from any settlement, judgement or verdict on my behalf as may be necessary to adequately protect said office. This is to act as an assignment of my rights and benefits to the office's services provided.

In the event my insurance carrier obligated to make payment to me upon the charges made by this office for their services refuses to make such payment upon demand by me or this office, I hereby assign and transfer to this office any and all causes of action that might exist in my favor against such carrier and authorize this office to prosecute said cause of action either in my name or in the offices name, and further, I authorize this office to compromise, settle, or otherwise resolve such claim or cause of action as they see fit.

I understand that I remain personally responsible for the total amounts due the office for services rendered. I further understand and agree that this assignment, lien and Authorization does not constitute any consideration for the office to await payments, and they may demand payments from me immediately upon rendering services at their option.

I authorize the office to release any information pertinent to my case to any insurance carrier, adjuster or attorney to facilitate collection under this Assignment, Lien and Authorization.

I further understand and agree that if this office must take any action to collect an outstanding balance on this account, I will be responsible for payment and will reimburse this office for all costs of such collection efforts, including but not limited to all court and attorney fees.

I hereby authorize my Attorney to pay the outstanding balance at settlement under NC General Statute 44-49 and 50.

Printed Name: _____

Signature: _____

Date: _____

CHIROPRACTIC INFORMED CONSENT TO TREAT

I hereby request and consent to the performance of chiropractic procedures, including various modes of physio therapy, diagnostic X-rays, and any supportive therapies on me (or on the patient named below, for whom I am legally responsible) by the doctor of chiropractic indicated below and/or other licensed doctors of chiropractic and support staff who now or in the future treat me while employed by, working or associated with serving as back-up for the doctor of chiropractic named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I have had an opportunity to discuss with the doctor of chiropractic named below and/or with other office or clinic personnel the nature and purpose of chiropractic adjustments and procedures.

I understand and I am informed that, as is with all Healthcare treatments, results are not guaranteed and there is no promise to cure. I further understand and I am informed that, as is with all Healthcare treatments, in the practice of chiropractic there are some risks to treatment, including, but not limited to, muscle spasms for short periods of time, aggravating and/or temporary increase in symptoms, lack in improvement of symptoms, fractures, disc injuries, strokes, dislocations and sprains. I do not expect the doctor to be able to anticipate and explain all risks and complications, and I wish to rely on the doctor to exercise judgement during the course of the procedure which the doctor feels at the time, based upon the facts then known, is in my best interests.

I further understand that Chiropractic adjustments and supportive treatment is designed to reduce and/or correct subluxations allowing the body to return to improved health. It can also alleviate certain symptoms through a conservative approach with hopes to avoid more invasive procedures. However, like all other health modalities, results are not guaranteed and there is no promise to cure. Accordingly, I understand that all payment(s) for treatment(s) are final and no refunds will be issued. However, prorated fees for unused, prepaid treatments will be refunded if I wish to cancel the treatment.

I further understand that there are treatment options available for my condition other than chiropractic procedures. These treatment options include, but not limited to, self-administered, over the counter analgesics and rest; medical care with prescription drugs such as anti-inflammatories, muscle relaxants and painkillers; physical therapy; steroid injections; bracing; and surgery. I understand and have been informed that I have the right to a second opinion and secure other opinions if I have concerns as to the nature of my symptoms and treatment options.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above-named procedures. I intend this consent to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Name of Patient: _____

Signature of Patient: _____

Name Printed of Guardian/Parent and Relationship to Patient: _____

Signature of Guardian/Parent: _____

Date: _____

Doctor of Chiropractic Name: _____

Signature of Doctor of Chiropractic: _____

Date: _____

Oak City Chiropractic

Cancellation Policy

As part of our continued effort to provide you with the best care and accommodate all appointment requests, we have implemented a 24 hour cancellation policy with a \$45 missed appointment fee.

If you cannot make your scheduled appointment, please call us at **919-213-0881** and cancel at least 24 hours prior to your appointment so that Dr. Fay may accommodate other patients. To cancel or make changes to Monday appointments please call over the weekend and leave a voice message.

We appreciate your timeliness should you need to rearrange or reschedule your appointments. Of course, we are courteous with emergencies.

I have read and understand this policy:

Patient Name (Print) _____

Patient Signature (or Parent/Legal Guardian) _____

Date _____

HIPAA NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) for other purposes that are permitted or required by law. "Protected Health Information" is information about you, including demographic information that may identify you and that related to your past, present, or future physical or mental health or condition and related care services.

Use and Disclosures of Protected Health Information:

Your protected health information may be used and disclosed by your physician, our staff and other outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, pay your health care bills, to support the operations of the physician's practice, and any other use required by law.

Treatment: We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. For example, your health care information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

Payment: Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

Healthcare Operations: We may disclose, as needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, marketing, and fundraising activities, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization. These situations included as required by law, public health issues, communicable diseases, health oversight, abuse or neglect, food and drug administration requirements, legal proceedings, law enforcement, coroners, funeral directors, and organ donation. Required uses and disclosures under the law, we must make disclosures to you when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

OTHER PERMITTED AND REQUIRED USES AND DISCLOSURES WILL BE MADE ONLY WITH YOUR CONSENT. AUTHORIZATION OR OPPORTUNITY TO OBJECT UNLESS REQUIRED BY LAW.

You make revoke this authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

Signature of Patient or Representative: _____

Printed Name: _____

Date: _____